VIRTUAL CONFERENCE

Canadian Investment Institute

November 23-25, 2020

Overseeing your plan assets and making prudent decisions are two of the most important duties you face as a plan fiduciary. Each year, the Canadian Investment Institute features sessions covering topics most important to Canadian pensions to keep you knowledgeable about the most recent activities and trends. Each session will help build your skills in portfolio oversight and provide timely information about the issues impacting the funds and participants you represent. All sessions will be held LIVE to maximize audience participation and interaction. All sessions will be available for up to one year after the conference, for your learning convenience.

November 23, 2020

10:00 a.m. ET

U.S. Election and Canadian Outlook

Speaker:

Candice Bangsund, Vice President and Portfolio Manager, Global Asset Allocation, Fiera Capital, Montreal, Quebec

11:30 a.m. ET

Low and Negative Rates and Their Impact on Canadian Plans

Speakers:

Bradley Hough, ACIA, CAIA, FIA, Senior Consultant, PBI Actuarial Consultants Ltd., Vancouver, British Columbia

Catherine Jackman, CFA, Senior Institutional Director, Portfolio Manager, Cidel Asset Management Inc., Toronto, Ontario

1:00 p.m. ET

How Emerging Markets Are Emerging

Speakers:

Ian Beattie, Co-Chief Investment Officer, NS Partners Ltd., London, United Kingdom

Peter Muldowney, Senior Vice President, Connor Clark & Lunn Financial Group, Toronto, Ontario

2:30 p.m. ET

Building Resilient Portfolios: What We've Learned During COVID-19

Speaker:

Margaret Childe, Head of ESG, Manulife Investment Management, Toronto, Ontario

4:00 p.m. ET

Networking Event

This virtual networking hour is your chance to get to know your fellow attendees, play a game and earn a chance to win a prize.

November 24, 2020

10:00 a.m. ET

Understanding the Alternative Investments Landscape

Speaker:

Dave Picton, President, Chief Executive Officer, Founding Partner, CEO and Portfolio Manager, Picton Mahoney Asset Management, Toronto, Ontario

11:30 a.m. ET

Future-Proofing With Global Real Estate

Speakers:

Colin Lynch, MBA, Vice President and Director, TD Asset Management, Toronto, Ontario

Andrew Croll, Vice President and Director, TD Asset Management, Toronto, Ontario

1:00 p.m. ET

Behavioural Biases in Finance

Speaker:

Fatma Sonmez-Leopold Ph.D., M.Sc., Assistant Professor of Finance, Syracuse University, Martin J. Whitman School of Management, Syracuse, New York

2:30 p.m. ET

Building a Better Balanced Portfolio: A Focus on Economic Diversification

Speakers:

Kendra Kaake, ACIA, ASA, CFA, FRM, Director of Investment Strategy, SEI Investments, Toronto, Ontario

Max Widmer, CFA, B.B.A., Client Portfolio Manager, Invesco, Atlanta, Georgia

Monika Freyman, CFA, Head of Responsible Investment for Canada, Mercer, Vancouver, British Columbia

November 25, 2020

10:00 a.m. ET

Junk or Treasure: Adding Breadth and Resilience to Your Fixed Income

Speaker:

Benjamin Homsy, Associate Portfolio Manager Fixed Income, Leith Wheeler Investment Counsel Ltd., Vancouver, British Columbia

11:30 a.m. ET

Panel Discussion: Where Do We Go From Here?

Speakers:

Benjamin Homsy, Associate Portfolio Manager Fixed Income, Leith Wheeler Investment Counsel Ltd., Vancouver, British Columbia

Colin Lynch, MBA, Vice President and Director, TD Asset Management, Toronto, Ontario

Margaret Childe, Head of ESG, Manulife Investment Management, Toronto, Ontario

Register now at www.ifebp.org/caninvestvc.

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